# **Employee Portal Self Enrollment Instructions**

This guide will walk you through the necessary steps to enroll in benefits for you and your eligible dependents through the WEBT Online Portal.

As a new employee, you will receive an email from your Employer group through the WEBT Portal:



Please open the email and utilize the "click here" button to re-set your password and establish your account:

# Sandbox: WEBT Employee Portal

From: WEBT Employee Portal <<u>cheryl.hageman@willistowerswatson.com</u>> Sent: Thursday, February 04, 2021 3:38 PM To: Cindy Stephenson <<u>stephensoncindy@yahoo.com</u>> Subject: Sandbox: Test Group benefit portal

Test Group welcomes you to your WEBT employee benefit selection site. To get started, <u>click here</u>. Your username is <u>stephensoncindy@yahoo.com</u>

\*\*\*\*Please be sure to save your username for future reference as it must be used to access your account\*\*\*\*

Once you hit "click here", you will be redirected to the screen below to establish your password. Your password should be at least 8 characters in length and include 1 letter and 1 number:



# Change Your Password

stephe	ensoncindy@yahoo.com. Make sure to include a
least:	
0	8 characters
0	1 letter
0	1 number
* New	Password
* Conf	irm New Password

Please follow the "Change Password" link to enter the WEBT Online Portal:

ССУЧЕВТ	
Change Your Pas	sword
Enter a new password for <b>stephensoncindy@yahoo.com</b> . Make least:	sure to include at
<ul> <li>8 characters</li> <li>1 letter</li> <li>1 number</li> </ul>	
* New Password	Good
* Confirm New Password	
<u>}</u> [	Match
Change Password	

#### Once you have completed your log-in, you will be redirected to your Employee Home Page



Please click on the "New Hire Benefit Selection" button to be redirected to the Profile Details screen.

<u>Please Note</u>: Your employer has pre-populated the information listed on the Profile Details screen, including your demographic infromation as well as any known dependents. It is your responsibility to review the information for accuracy prior to electing your benefits.

## Profile Details

Please review/correct yo	our personal information and then cl	ick Save to move to the benefit selection pa	age.	
First Name	Teresa	Last Name	Christie	
SSN Number Please enter numbers	520999888	Email	stephensoncindy@yahoo.com	
Date Of Birth (MM/DD/YYYY)	10/8/1965	Gender	Female 🗸	
Mailing Street 1 (Street # and Street	155 Apple Street	Mailing Street 2 (Apt#, Lot#, etc)	Enter Mailing Street	
Name) Mailing City	channen	Mailing State		
Mailing Zip	82001		VVT	

## Dependents

First Name	Last Name	Relationship		Gender	DOB	SSN
John	Christie	Child	~	Male 🗸	8/22/2019	123485986
Bob	Christie	Spouse	~	Male 🗸	8/22/1965	00000000
Matt	Christie	Child	~	Male 🗸	7/23/2000	00000000
		None	~	Non 🗸		
						Add New Dependent
		Save and Select Benefits	Cancel			

You may utilize the "Add New Dependent" button to be redirected to the New Dependent section.

New Dependent					
First Name	Last Name	Relationship	Gender	DOB (MM/DD/YYYY)	SSN
		None 🗸	None 🗸		00000000
Save Dependent	Cancel				

Please populate the required fields and utilize the "Save Dependent" button to add your eligible dependent to your profile. <u>Please</u> <u>Note</u>: You must add all eligible dependents within your profile whether you are enrolling them in benefits or not. Once you have reviewed your profile, and accounted for your eligible dependents, please click the "Save and Select Benefits" button to be redirected to the benefits enrollment screen. You may utilize the "Cancel" button at any time to return to your initial Profile Details



You will utilize this portion of the system to enroll in your new benefits

Each tab represents the type of benefit for which you and your eligible dependents are eligible.

Benefits     When selecting benefit	ts below, please make sure to c	lick on each plan tab to c	omplete your enrollment.	
Medical Dental	Life			
Selected Benefits	Plan Name	Start Date	Benefit Description	Employee Contribution would be \$0.00 per month
0	\$1,000 Deductible - Active	7/1/2021	*	
0	\$1,500 Deductible - Active	7/1/2021	*	
۲	\$2,500 Deductible - Active	7/1/2021	*	
0	Waive Coverage			

#### Dependents

	Name	Relationship	Gender	DOB	SSN
	Matt Christie	Child	Male	7/23/2000	000-00-0000
	Bob Christie	Spouse	Male	8/22/1965	000-00-0000
<b>~</b>	Jacob Christie	Child	Male	2/22/2021	000-00-0000
<b>~</b>	John Christie	Child	Male	8/22/2019	123-48-5986
					_
					N

Add Dependent

separately in order to complete the process. You may utilize the "Next" button to continue to the next benefit election. You may also utilize the "Add Dependent" button if you wish to add additional eligible dependents.

edical	Dental	Life			
Selected Bei	nefits	Plan Name	Start Date	Benefit Description	Employee Contribution would b \$0.00 per month
۲		WEBT High Option Dental	7/1/2021	*	

#### • Benefits

When selecting benefits below, please make sure to click on each plan tab to complete your enrollment.

Medical	Dental	Life			
Selected B	enefits	Plan Name	Start Date		
<b>1</b>		Life - Active Required	7/1/2021		

Benefici	aries			
Primary	You may add multiple beneficiarie	s, but please be sure the value in the Percent box totals 100%		
Action	Name	Relationship	Percent	
+	Elton Christie	Father	100.00	
Conting	ent You may add multiple benef	ficiaries, but please be sure the value in the Percent box total	5 100%.	
Conting	ent You may add multiple benef Name	ficiaries, but please be sure the value in the Percent box total Relationship	5 100%. Percent	
Conting Action	ent You may add multiple benef Name	ficiaries, but please be sure the value in the Percent box total Relationship	s 100%. Percent	
Conting Action	ent You may add multiple benef Name	ficiaries, but please be sure the value in the Percent box total Relationship	s 100%. Percent	
Conting Action	ent You may add multiple benef	ficiaries, but please be sure the value in the Percent box total Relationship	s 100%. Percent	

Once you have entered all the required information for benefit elections, please click the "Preview Benefits" button to review elections and confirm enrollment.

Please review the "Preview Coverages" page for accuracy of plan elections and dependent enrollment.

# Preview Coverages

#### Medical

**\$2,500 Deductible** Starts on **07/01/2021**. Total Cost **\$0.00** - Employer Contribution **\$0.00** = Your monthly cost\$0.00

**Covered Dependents** 

Jacob Christie (Child)

John Christie (Child)

#### Dental

WEBT High Option Dental Starts on 07/01/2021 . Total Cost \$0.00 - Employer Contribution \$0.00 = Your monthly cost\$0.00

**Covered Dependents** 

Jacob Christie (Child)

John Christie (Child)



You may click the "Make a Change" button and be redirected to the beginning of the benefit selection site in order to allow you the opportunity to make changes, or you may click the Save & Finish button to submit your enrollment for Employer approval.

Once you click the Save & Finish button, you will be redirected to a page that confirms submission. This page will allow you to add any additional information pertaining to proof of coverage (if required), to electronically submit other coverage information, and to print a summary of elected benefits if desired.

## Your elections have been submitted for review.

Add Attachment (Accepted File Types are .pdf,.txt, .ods, .odt, .xlsx, .doc and please no larger than 6 MB)

Upload Proof of Event

Please upload Proof of Event document here if applicable

Choose Files No file chosen

Upload

Upload Proof of Dependent

If your proof-of-event document doesn't also serve as a proof-of-dependent document, then please upload the proof-of-dependent document here

Please upload Proof of Dependent(s) for each applicable dependent <b>(Jacob Christie)</b>	Choose Files No file chosen	Upload
Please upload Proof of Dependent(s) for each applicable dependent <b>(John Christie)</b>	Choose Files No file chosen	Upload
	Summarize Coverages	
Other Insurance Verifications		

Please confirm whether you or your dependents have other insurance by clicking here.

Once "Save & Finish" is selected, a request gets sent to your employer to review and approve your benefits. Once your employer approves your benefits, you will receive the following email:

### Sandbox: WEBT Benefit Selection Reviewed by Admin

From: WEBT Online Portal <<u>webtcommunity@gmail.com</u>> Sent: Wednesday, February 24, 2021 10:17 AM To: Cindy Stephenson <<u>stephensoncindy@yahoo.com</u>> Subject: Sandbox: WEBT Benefit Selection Reviewed by Admin

Hi Teresa Christie,

Your employer has reviewed your recent benefit elections and has sent them off for final approval by WEBT. You will be contacted if there are any questions or concerns.

Please click here to view the status of your elections.

Comments :

Thank you

You may review your employer's comments and follow the "here" link to review your record and make updates as needed.

<u>Please Note</u>: If changes are required to your submission, you will receive an email directing you to update your submission and resubmit.

Please feel free to contact your WEBT Account Manager via email or contact the WEBT/Willis Towers Watson office at (307) 634-5566 should you need assistance with your employee portal site.